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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held today, ordinary and special resolutions to approve, among others, the Capital Reorganization and general mandates to repurchase and issue securities of the Company were duly passed.

Capitalized terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 5 December 2003 unless the context requires otherwise.

Pursuant to the announcements by the Company dated 5 December 2003, 5 January 2004 and 19 January 2004 and the circular despatched to the Shareholders dated 20 January 2004, the Board is pleased to announce that the ordinary and special resolutions to approve the Capital Reorganization and the general mandates to repurchase and issue securities of the Company were duly passed at the EGM held today.

The Capital Reorganization is conditional on the confirmation of the Capital Reduction by the Court and the Stock Exchange granting approval of the listing of, and permission to deal in, the New Shares in issue on the Capital Reorganization becoming effective. Further announcements will be made by the Company on the results of these matters.

By Order of the Board
Tian An China Investments Company Limited
Ng Qing Hai
Managing Director

Hong Kong, 16 February 2004